

PATIENT INFORMATION

MR.  MRS.  Ms.  MISS  DR.

DATE \_\_\_\_\_

LAST NAME \_\_\_\_\_ FIRST \_\_\_\_\_ MI \_\_\_\_\_

PREFERRED NAME \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ SOCIAL SECURITY \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

HOME TEL. \_\_\_\_\_ CELL \_\_\_\_\_ WORK \_\_\_\_\_

EMAIL \_\_\_\_\_

PREFERRED METHOD OF CONTACT:  HOME PHONE  CELL  WORK  TEXT  EMAIL  OTHER \_\_\_\_\_  
(CHECK ALL THAT APPLY)

IN CASE OF EMERGENCY, PLEASE CONTACT \_\_\_\_\_ PHONE \_\_\_\_\_ RELATION \_\_\_\_\_

REFERRED BY \_\_\_\_\_

CONSENT FOR SERVICES

AS A CONDITION OF YOUR TREATMENT BY THIS OFFICE, FINANCIAL ARRANGEMENTS MUST BE MADE IN ADVANCE. THE PRACTICE DEPENDS UPON REIMBURSEMENT FROM THE PATIENTS FOR THE COSTS INCURRED IN THEIR CARE AND FINANCIAL RESPONSIBILITY ON THE PART OF EACH PATIENT MUST BE DETERMINED BEFORE TREATMENT.

ALL EMERGENCY DENTAL SERVICES, OR ANY DENTAL SERVICES PERFORMED WITHOUT PREVIOUS FINANCIAL ARRANGEMENTS, MUST BE PAID FOR IN CASH AT THE TIME THE SERVICES ARE PERFORMED.

PATIENTS WHO CARRY DENTAL INSURANCE UNDERSTAND THAT ALL DENTAL SERVICES FURNISHED ARE CHARGED DIRECTLY TO THE PATIENT AND THAT HE OR SHE IS RESPONSIBLE FOR PAYMENT OF ALL DENTAL SERVICES. THIS OFFICE WILL HELP PREPARE THE PATIENTS INSURANCE FORMS OR ASSIST IN MAKING COLLECTIONS FROM INSURANCE COMPANIES AND WILL CREDIT ANY SUCH COLLECTION TO THE PATIENTS ACCOUNT. HOWEVER, THIS DENTAL OFFICE CANNOT RENDER SERVICES ON THE ASSUMPTION THAT OUR CHARGES WILL BE PAID FOR BY AN INSURANCE COMPANY.

I UNDERSTAND THAT ANY FREE ESTIMATE LISTED FOR DENTAL CARE CAN ONLY BE EXTENDED FOR A PERIOD OF SIX MONTHS FROM THE DATE OF PATIENT EXAMINATION.

IN CONSIDERATION FOR THE PROFESSIONAL SERVICES RENDERED TO ME, OR AT MY REQUEST, BY THE DOCTOR I AGREE TO PAY THEREFORE THE REASONABLE VALUE OF SAID SERVICES TO SAID DOCTOR, OR HIS ASSIGNEE, AT THE TIME SAID SERVICES ARE RENDERED, OR WITHIN FIVE (5) DAYS OF BILLING IF CREDIT SHALL BE EXTENDED, AND THAT INTEREST WILL BE CHARGED TO AND PAID FOR BY ME ON ANY BILLED BALANCE OUTSTANDING FOR MORE THAN 60 DAYS, AT A RATE OF ONE AND ONE-HALF PERCENT (1.5%) PER MONTH. I FURTHER AGREE THAT THE REASONABLE VALUE OF SAID SERVICES SHALL BE BILLED UNLESS OBJECTED TO, BY ME, IN WRITING, WITHIN THE TIME FOR PAYMENT THEREOF. I FURTHER AGREE THAT A WAIVER OF ANY BREACH OF ANY TIME OR CONDITION HEREUNDER SHALL NOT CONSTITUTE A WAIVER OF ANY FURTHER TERM OR CONDITION AND I FURTHER AGREE TO PAY ALL COSTS AND REASONABLE ATTORNEY FEES IF SUIT BE INSTITUTED HEREUNDER.

I GRANT MY PERMISSION TO YOU OR YOUR ASSIGNEE, TO TELEPHONE ME AT HOME OR AT MY WORK TO DISCUSS MATTERS RELATED TO THIS FORM.  
I HAVE READ THE ABOVE CONDITIONS OF TREATMENT AND AGREE TO THEIR CONTENT.

CANCELLATIONS LESS THAN 48 HOURS OF SCHEDULED APPOINTMENT WILL RESULT IN A \$65.00 CANCELLATION FEE \_\_\_\_\_ INITIALS \_\_\_\_\_

\_\_\_\_\_  
SIGNATURE OF PATIENT, PARENT, OR GUARDIAN

\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGNATURE UPDATE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGNATURE UPDATE

\_\_\_\_\_  
DATE

# MEDICAL HISTORY

Patient Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_

Name of Physician/and their specialty \_\_\_\_\_

Most recent physical examination \_\_\_\_\_ Purpose \_\_\_\_\_

What is your estimate of your general health?  Excellent  Good  Fair  Poor

**DO YOU HAVE or HAVE YOU EVER HAD:**

- |   | YES                      | NO                       |   | YES                      | NO                       |
|---|--------------------------|--------------------------|---|--------------------------|--------------------------|
| 1. hospitalization for illness or injury _____  | <input type="checkbox"/> | <input type="checkbox"/> | 26. osteoporosis/osteopenia (i.e. taking bisphosphonates) _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. an allergic or bad reaction to any of the following:   | <input type="checkbox"/> | <input type="checkbox"/> | 27. arthritis _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> aspirin, ibuprofen, acetaminophen, codeine                               |                          |                          | 28. autoimmune disease _____                                    | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> penicillin   |                          |                          | (i.e. rheumatoid arthritis, lupus, scleroderma)                 |                          |                          |
| <input type="checkbox"/> erythromycin   |                          |                          | 29. glaucoma _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> tetracycline   |                          |                          | 30. contact lenses _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> sulfa  |                          |                          | 31. head or neck injuries _____                                 | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> local anesthetic   |                          |                          | 32. epilepsy, convulsions (seizures) _____                      | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> fluoride   |                          |                          | 33. neurologic disorders (ADD/ADHD, prion disease) _____        | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> metals (nickel, gold, silver, _____)                                     |                          |                          | 34. viral infections and cold sores _____                       | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> latex  |                          |                          | 35. any lumps or swelling in the mouth _____                    | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> nuts _____   |                          |                          | 36. hives, skin rash, hay fever _____                           | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> fruit _____  |                          |                          | 37. STI/STD/HPV _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> other _____  |                          |                          | 38. hepatitis (type _____) _____                                | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. heart problems, or cardiac stent within the last six months _____                              | <input type="checkbox"/> | <input type="checkbox"/> | 39. HIV/AIDS _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. history of infective endocarditis _____  | <input type="checkbox"/> | <input type="checkbox"/> | 40. tumor, abnormal growth _____                                | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. artificial heart valve, repaired heart defect (PFO) _____                                      | <input type="checkbox"/> | <input type="checkbox"/> | 41. radiation therapy _____                                     | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. pacemaker or implantable defibrillator _____   | <input type="checkbox"/> | <input type="checkbox"/> | 42. chemotherapy, immunosuppressive medication _____            | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. orthopedic implant (joint replacement) _____   | <input type="checkbox"/> | <input type="checkbox"/> | 43. emotional difficulties _____                                | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. rheumatic or scarlet fever _____   | <input type="checkbox"/> | <input type="checkbox"/> | 44. psychiatric treatment _____                                 | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. high or low blood pressure _____   | <input type="checkbox"/> | <input type="checkbox"/> | 45. antidepressant medication _____                             | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. a stroke (taking blood thinners) _____  | <input type="checkbox"/> | <input type="checkbox"/> | 46. alcohol/recreational drug use _____                         | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. anemia or other blood disorder _____  | <input type="checkbox"/> | <input type="checkbox"/> | <b>ARE YOU:</b>   |                          |                          |
| 12. prolonged bleeding due to a slight cut (INR > 3.5) _____                                      | <input type="checkbox"/> | <input type="checkbox"/> | 47. presently being treated for any other illness _____         | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. pneumonia, emphysema, shortness of breath, sarcoidosis _____                                  | <input type="checkbox"/> | <input type="checkbox"/> | 48. aware of a change in your health in the last 24 hours       |                          |                          |
| 14. tuberculosis, measles, chicken pox _____  | <input type="checkbox"/> | <input type="checkbox"/> | (i.e. fever, chills, new cough, or diarrhea) _____              | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. asthma _____  | <input type="checkbox"/> | <input type="checkbox"/> | 49. taking medication for weight management _____               | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. breathing or sleep problems (i.e. sleep apnea, snoring, sinus) _____                          | <input type="checkbox"/> | <input type="checkbox"/> | 50. taking dietary supplements _____                            | <input type="checkbox"/> | <input type="checkbox"/> |
| 17. kidney disease _____  | <input type="checkbox"/> | <input type="checkbox"/> | 51. often exhausted or fatigued _____                           | <input type="checkbox"/> | <input type="checkbox"/> |
| 18. liver disease _____   | <input type="checkbox"/> | <input type="checkbox"/> | 52. experiencing frequent headaches _____                       | <input type="checkbox"/> | <input type="checkbox"/> |
| 19. jaundice _____  | <input type="checkbox"/> | <input type="checkbox"/> | 53. a smoker, smoked previously or use smokeless tobacco _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 20. thyroid, parathyroid disease, or calcium deficiency _____                                     | <input type="checkbox"/> | <input type="checkbox"/> | 54. considered a touchy/sensitive person _____                  | <input type="checkbox"/> | <input type="checkbox"/> |
| 21. hormone deficiency _____  | <input type="checkbox"/> | <input type="checkbox"/> | 55. often unhappy or depressed _____                            | <input type="checkbox"/> | <input type="checkbox"/> |
| 22. high cholesterol or taking statin drugs _____   | <input type="checkbox"/> | <input type="checkbox"/> | 56. taking birth control pills _____                            | <input type="checkbox"/> | <input type="checkbox"/> |
| 23. diabetes (HbA1c = _____) _____  | <input type="checkbox"/> | <input type="checkbox"/> | 57. currently pregnant _____                                    | <input type="checkbox"/> | <input type="checkbox"/> |
| 24. stomach or duodenal ulcer _____   | <input type="checkbox"/> | <input type="checkbox"/> | 58. diagnosed with a prostate disorder _____                    | <input type="checkbox"/> | <input type="checkbox"/> |
| 25. digestive or eating disorders (e.g., celiac disease, gastric reflux, bulimia, anorexia) _____ | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |

Describe any current medical treatment, impending surgery, genetic/development delay, or other treatment that may possibly affect your dental treatment. (i.e. Botox, Collagen Injections)

List all medications, supplements, and or vitamins taken within the last two years.

Drug	Purpose	Drug	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.**

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_

Initials/Date each year :

Updated:

Updated:

Updated:

ASA \_\_\_\_\_ (1-6)



# DENTAL HISTORY

Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_  
 Referred by \_\_\_\_\_ How would you rate the condition of your mouth?  Excellent  Good  Fair  Poor  
 Previous Dentist \_\_\_\_\_ How long have you been a patient? \_\_\_\_\_ Months/Years  
 Date of most recent dental exam \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of most recent x-rays \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Date of most recent treatment (other than a cleaning) \_\_\_\_/\_\_\_\_/\_\_\_\_  
 I routinely see my dentist every:  3 mo.  4 mo.  6 mo.  12 mo.  Not routinely

WHAT IS YOUR IMMEDIATE CONCERN? \_\_\_\_\_

PLEASE ANSWER YES OR NO TO THE FOLLOWING: YES NO

## PERSONAL HISTORY



1. Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) [ ] \_\_\_\_\_  YES  NO
2. Have you had an unfavorable dental experience? \_\_\_\_\_  YES  NO
3. Have you ever had complications from past dental treatment? \_\_\_\_\_  YES  NO
4. Have you ever had trouble getting numb or had any reactions to local anesthetic? \_\_\_\_\_  YES  NO
5. Did you ever have braces, orthodontic treatment or had your bite adjusted, and at what age? \_\_\_\_\_  YES  NO
6. Have you had any teeth removed, missing teeth that never developed or lost teeth due to injury or facial trauma? \_\_\_\_\_  YES  NO

## GUM AND BONE



7. Do your gums bleed or are they painful when brushing or flossing? \_\_\_\_\_  YES  NO
8. Have you ever been treated for gum disease or been told you have lost bone around your teeth? \_\_\_\_\_  YES  NO
9. Have you ever noticed an unpleasant taste or odor in your mouth? \_\_\_\_\_  YES  NO
10. Is there anyone with a history of periodontal disease in your family? \_\_\_\_\_  YES  NO
11. Have you ever experienced gum recession? \_\_\_\_\_  YES  NO
12. Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple? \_\_\_\_\_  YES  NO
13. Have you experienced a burning or painful sensation in your mouth not related to your teeth? \_\_\_\_\_  YES  NO

## TOOTH STRUCTURE



14. Have you had any cavities within the past 3 years? \_\_\_\_\_  YES  NO
15. Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food? \_\_\_\_\_  YES  NO
16. Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth? \_\_\_\_\_  YES  NO
17. Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? \_\_\_\_\_  YES  NO
18. Do you have grooves or notches on your teeth near the gum line? \_\_\_\_\_  YES  NO
19. Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling? \_\_\_\_\_  YES  NO
20. Do you frequently get food caught between any teeth? \_\_\_\_\_  YES  NO

## BITE AND JAW JOINT



21. Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping) \_\_\_\_\_  YES  NO
22. Do you feel like your lower jaw is being pushed back when you try to bite your back teeth together? \_\_\_\_\_  YES  NO
23. Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods? \_\_\_\_\_  YES  NO
24. In the past 5 years, have your teeth changed (become shorter, thinner, or worn) or has your bite changed? \_\_\_\_\_  YES  NO
25. Are your teeth becoming more crooked, crowded, or overlapped? \_\_\_\_\_  YES  NO
26. Are your teeth developing spaces or becoming more loose? \_\_\_\_\_  YES  NO
27. Do you have trouble finding your bite, or need to squeeze, tap your teeth together, or shift your jaw to make your teeth fit together? \_\_\_\_\_  YES  NO
28. Do you place your tongue between your teeth or close your teeth against your tongue? \_\_\_\_\_  YES  NO
29. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? \_\_\_\_\_  YES  NO
30. Do you clench or grind your teeth together in the daytime or make them sore? \_\_\_\_\_  YES  NO
31. Do you have any problems with sleep (i.e. restlessness or teeth grinding), wake up with a headache or an awareness of your teeth? \_\_\_\_\_  YES  NO
32. Do you wear or have you ever worn a bite appliance? \_\_\_\_\_  YES  NO

## SMILE CHARACTERISTICS



33. Is there anything about the appearance of your teeth that you would like to change (shape, color, size)? \_\_\_\_\_  YES  NO
34. Have you ever whitened (bleached) your teeth? \_\_\_\_\_  YES  NO
35. Have you felt uncomfortable or self-conscious about the appearance of your teeth? \_\_\_\_\_  YES  NO
36. Have you been disappointed with the appearance of previous dental work? \_\_\_\_\_  YES  NO

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_